

Financial Aid Applications

Information for Families Applying for Aid for the 2024-2025 School Year

Thank you for your interest in West Side Montessori School for the 2024-25 school year. You may begin to apply for financial aid starting on September 1, 2023, as described below. To be eligible for consideration for financial aid at WSMS, you must complete your application by January 15, 2024. Award notifications will be sent to returning or early notification families by mid-February 2024 to newly accepted families on February 29, 2024 per ISAAGNY guidelines.

We use School and Student Services (SSS) to process financial aid applications. SSS is a service of the National Association of Independent Schools. Based on the financial information you provide on your Parents' Financial Statement (PFS), SSS gives us an estimated amount your family can contribute to educational expenses. The WSMS Financial Aid Committee uses this information as a component of its review. This information helps us make fair and objective financial aid decisions. The Committee considers each case individually and gives preference to families with parents working outside the home and children that are not of kindergarten age. To submit your financial aid application, please follow the steps below.

STEP 1: Submit PFS to SSS by January 15, 2024.

1. Starting on September 1, 2023, go to <https://sssandtadsfa.my.site.com/familyportal>
2. Click on "Welcome to the Family Portal"
3. You will set up a PFS Online account using your e-mail address and a password.

Returning parents: If you completed an online PFS application last year, use your e-mail address and existing password. If you have forgotten your password, click on "Forgot my password." Our SSS code is 1337.

4. Submit and pay for the PFS (\$60). This fee is nonrefundable. SSS automatically applies fee waivers to applications that meet their financial requirements for a waiver.

STEP 2: Submit supporting documents to SSS by January 15, 2024. Please send electronic copies of the following documents to <https://sssandtadsfa.my.site.com/familyportal>

- ♣ 2022 and 2023 signed tax forms (Federal, State/City) with all schedules including W-2 and 1099 forms.
- ♣ If 2023 signed tax forms are not yet available, please submit the following:
 - ♣ 2023 W2 and 1099 forms.
 - ♣ Your last 2023 pay stub(s) which includes your total gross compensation for the year.♣ If you are self-employed, an estimated Schedule C for 2023.

Employers have until January 31, 2024 to send 2023 tax documents. If submitting a PFS without these documents, please use your best estimates for 2023. As soon as you receive 2023 W-2 and 1099 forms, please send them to us. We must receive all 2023 tax documents by no later than April 15, 2024. After we receive 2023 tax forms, we reserve the right to adjust financial aid awards accordingly.

For SSS questions, please call 800.344.8328 or email sss@nais.org.

For general questions, please contact Judy Lyons, Admissions Director, at jlyons@wsmsnyc.org, 212.662.8000.